



HighView Financial Group Announces Acquisition of Dan Hallett & Associates

HighView Financial Group Inc. (“HighView”) today announced that it has entered into an agreement to acquire all of the outstanding shares of Dan Hallett & Associates Inc. (DH&A). The transaction is subject to regulatory approval.

“Through his deep understanding of mutual funds and fund managers and regular insightful commentary Dan Hallett has become one of the most respected and well known mutual fund analysts in Canada” says Mark Barnicutt, President of HighView. “We are thrilled to have Dan join the HighView team as his skills and reputation will lend tremendous support to Highview as we expand our mutual fund research, guided portfolios and separately managed account (SMA) programs.”

“In addition, Dan’s disciplined manager research skills and broader investment knowledge will benefit HighView and our clients in areas well beyond mutual funds” states Greg Rodger, HighView’s Chief Investment Officer. “After having worked together for the past two and half years via a consulting arrangement, we are now formally bringing our two firms together as a tight alignment of our core passionate beliefs around money management became evident. Once the transaction is finalized Dan will lead our Manager Research and Asset Management initiatives.”

“I am ecstatic to be joining such a talented group of investment professionals who share my vision and philosophy”, says Dan Hallett, DH&A’s President. “Working with HighView over the past two and a half years, I’ve seen first-hand each of its team member’s great skills and the integral role that HighView plays in helping clients manage and grow their asset management businesses. HighView’s tremendous reputation and capabilities will bring huge benefits to DH&A’s clients and I’m very excited about the future of our combined business.”

About HighView Financial Group

HighView Financial Group is a specialized professional practice firm that designs, implements & operates asset management solutions for Advisors, Families and Institutions. The mission of HighView Financial Group is to facilitate excellence in the management of wealth. Highview believes that sustainable wealth is created through the deployment of comprehensive and objective asset management practices, integrated with goals-based investor profiling and stewarded with a fiduciary mindset. For more information about HighView Financial Group, visit www.highviewfin.com.

About Dan Hallett & Associates Inc.

Dan Hallett and Associates Inc. (DH&A) is an independent investment research and investment counsel firm based in Windsor Ontario. With a specialty in managed money, DH&A’s research blends both qualitative and quantitative factors in producing its unique brand of candid, opinionated research on money managers and a broad array of investment products. DH&A’s ongoing research efforts include in-depth interviews with Canada’s top money managers, research on investment strategies and products, and providing tools to help financial advisors better serve their clients.

